Welcome to OREUG!

Real Estate SIG Meetup

Find Your Spot on the OREUG Board!

Customers:

▶ Vice President

▶ Program Coordinator – sources educational content for scheduled calls

▶ Secretary – sets agenda with President and takes minutes of monthly Board meetings and at InFocus Welcome meeting (or arranges someone to do so) and publishes them

▶ Communications Coordinator – this marketing specialist reaches out to members and publicizes events

▶ Member-at-Large – utility player who brings energy to grow and support the SIG

Vendors:

▶ Real Estate-focused vendors and consultants

David Kratzke

- Director – Grant Thornton Real Estate Technology Advisory

- Over 27 years JDE Experience

- Over 30 years in consulting, private industry and public accounting and over 24 years in the real estate and construction industries

- Extensive expertise with financial, construction and real estate systems, especially with the Oracle JD Edwards suite of applications

- Specializes in leading large project teams through complex enterprise application implementations

- Experience with the processes and configuration of the JDE Financial, Real Estate Management, Job Cost and Purchasing/Subcontract modules

david.kratzke@us.gt.com

Grant Thornton Real Estate Point of View

Real Estate Industry Trends

- Slide in deal volume and pricing that started in 2022 came to an end in Q2 2024

- The RCA CPPI US National All-Property Index posted a 0.0% growth rate from a year earlier in the quarter.

- Industrial sector is price growth leader in 2024 - prices up 8.0% YoY.

- Market still faces challenges ahead

- Cap rates were generally up from a year ago in Q2

- Investors hoping rate reductions from the Federal Reserve will help ease the pressure
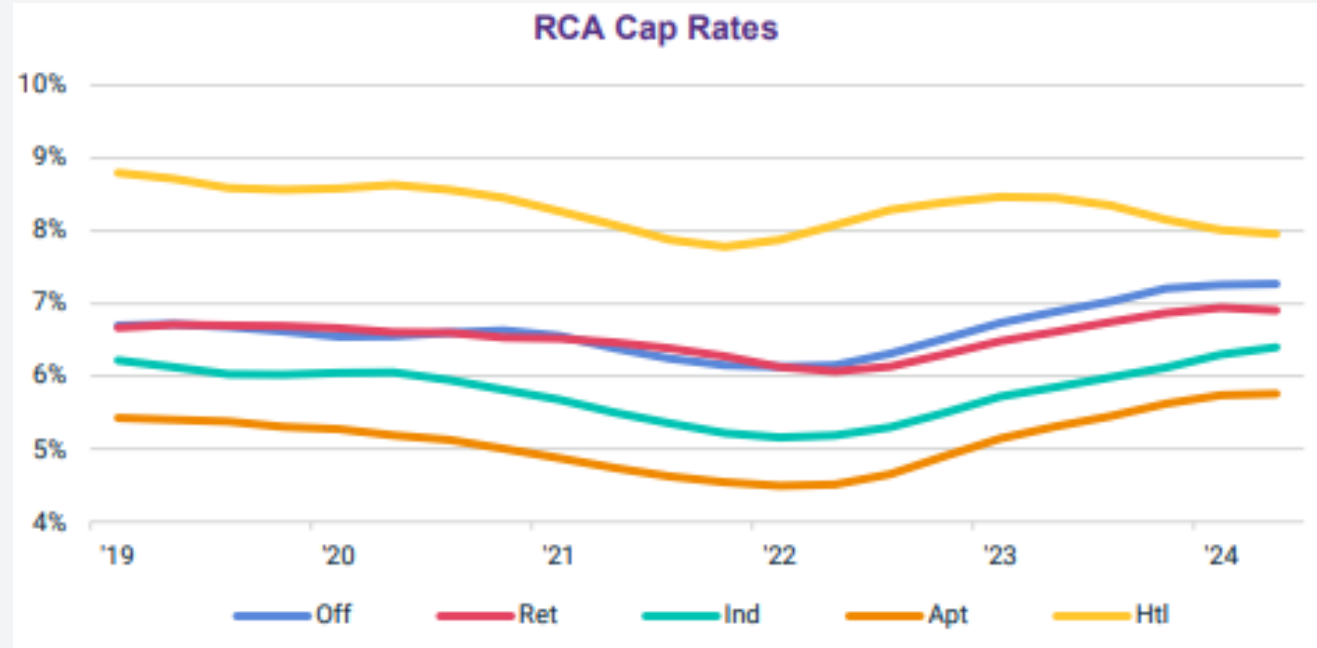
RCA Cap Rates

	Q2 2024		H1 2024			RCA CPPI
	Vol ($b)	YOY	Vol ($b)	YOY	Cap Rate	YOY
Office	11.0	-20%	26.6	3%	7.2%	-13.8%
Retail	9.9	-10%	26.0	-10%	7.0%	-0.1%
Industrial	20.0	-17%	37.5	-17%	6.3%	7.4%
Hotel	6.7	4%	10.9	-16%	8.4%	-6.0%
Apartment	38.8	20%	60.3	1%	5.5%	-7.4%
Snr Hsg & Care	2.6	10%	4.3	-17%	6.0%	
Dev Site	3.8	-25%	9.2	-15%		
Total	92.8	-2%	174.7	-7%		-0.9%

Real Estate Technology Trends

- AP Automation (3rd Party Solutions integrated with JDE)

- Process Automation and Workflows (JDE Orchestrator)

- De-customizing (using JDE Citizen Developer Toolset)

  - Enabling code current strategy

- AI (Toddler Stage)

  - Chatbots within JDE

  - Copilot M365 and ChatGPT Enterprise

- Sustainability Data Capture & Reporting Requirements

  - SEC Reporting, Utilities, Operational and Building Data

- Unit/Space Master Data Management

- Transition from On-Prem to JDE Hosted or OCI model

Premier Support is available through

AT LEAST 2035

Rolling 10 year window

Reinforcing Oracle's Applications Unlimited commitment to customers and continuous product innovation

Premier Support provides comprehensive maintenance and software upgrades

JDE Enhancement Grid: Oracle Update

Enhancements Recently RESOLVED

Bug	Feature	
17044915	Extended Edits in the Billing Edit/Register Program During Recurring Billing Generation	Product Catalog Link
32574759	Ability to Update Subledger with Building Number During GL Post for Recurring Billing	Product Catalog Link
36167340	Display Reason Code for Voided Transactions Using the Tenant Ledger Inquiry Program for Manual Billing	Product Catalog Link
25261961	Ability to Edit Tax Information in Manual Billing Program	Product Catalog Link

JDE Enhancement Grid: Oracle Update

Coming Soon..

Feature
Ability to save ALL lease straight-line rent batches in F1513B

Backlog..

Feature
Ability to bill in advance for Recurring Billing
Allow for calculations on lease terms greater than 99 years

Stay Connected!

OracleJDEdwards

JD Edwards Professionals
JD Edwards Partner Group

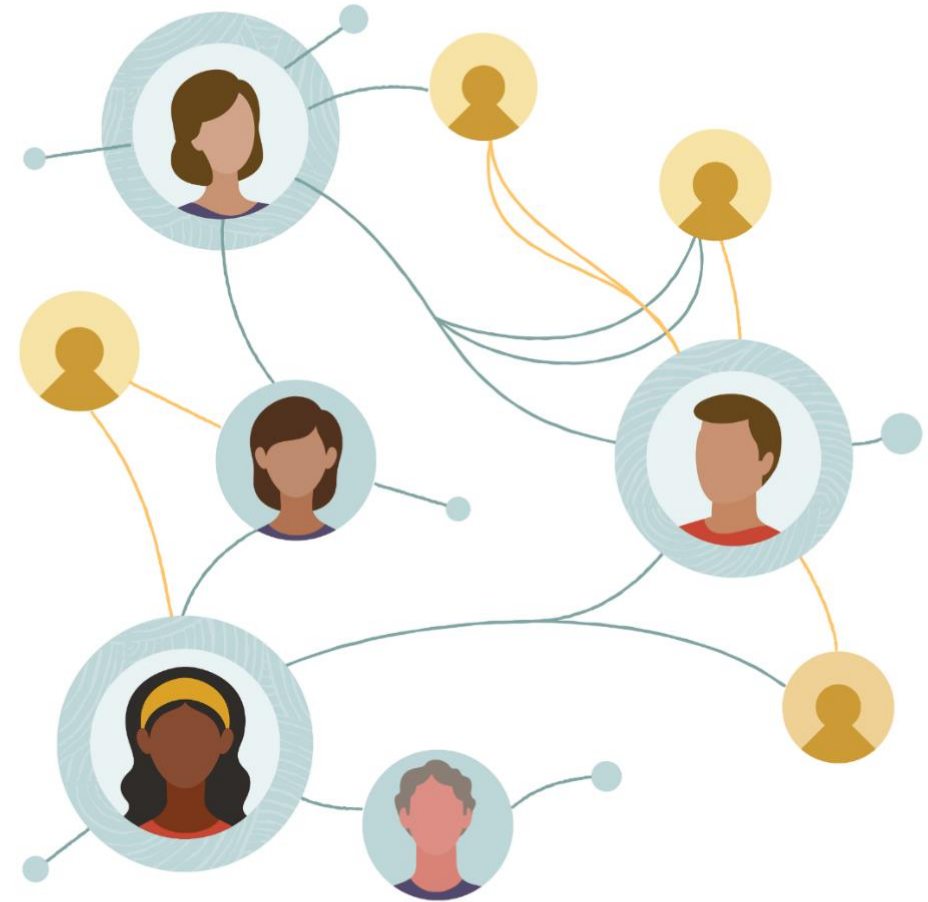Oracle JD Edwards

OracleJDEdwards

My Oracle Support

Quest Oracle Community

LearnJDE

Contact me:

Kelly Fabijanic

kfabijanic@bxp.com

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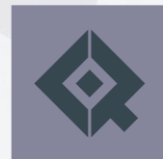
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